

NOTICE OF LIQUIDATION

THE HOME INSURANCE COMPANY US INTERNATIONAL REINSURANCE COMPANY CLAIM FILING DEADLINE: JUNE 13, 2004

Orders of Liquidation placing The Home Insurance Company ("The Home") and US International Reinsurance Company ("USI Re") in liquidation and appointing the New Hampshire Commissioner of Insurance as Liquidator were entered by the Superior Court for Merimack County, New Hampshire, on June 11 and 13, 2003. The liquidation of The Home includes the liquidation of other rompanies that were previously merged into The Home: The Home Indemnity Company, The Home Insurance Company of Indiana, City Insurance Company, Home Lloyds Insurance Company of Texas, The Home Insurance Company of Illinois, and The Home Insurance Company of Illinois, and The Home Insurance Company of Illinois. Company of Wisconsin.

All persons having claims now or in the future against The Home or USI Re, whether or not the amount of the claim is presently known, MUST file a Proof of Claim form with the Liquidator on or before the claim filing deadline of June 13, 2004. Proofs of Claim filed after the claim filing deadline will likely not be paid.

Proof of Claim forms may be obtained by downloading the form from the New Hampshire Insurance Department website: www.state.nh.us/insurance, or by calling 1-800-347-0014 during regular business hours (Monday-Friday, 8-5 EDT), or by writing to:

The Home Insurance Company in Liquidation P.O. Box 1720

Manchester, New Hampshire 83185-1720

US International Reinsurance Company
In Liquidation
P.O. Box 1156
Manchester, New Hampshire 03105-1150